Flow Reader Chip

An Investment Opportunity For Technology Acquirers

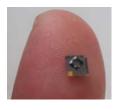
Proposed by Microfluidic Foundry LLC, a microfluidic chip developer and supplier

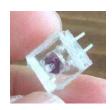
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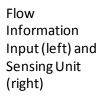
















Digital Chip Reader (left) and Commuication Unit (right)

SAMPLE APPLICATIONS AND MARKETS

1. Pipeline flow metering and leakage monitoring







2. Wind and moving speed measurements







ADVANTAGES

- 1. Modulated fluidic measurements and managements;
- 2. Plug and Play configurations;
- 3. Reads pressure, flow rate, speed etc;
- 4. Communicates with various smart devices;
- 5. Minimizes form factor and costs.

Table 1: Current Technology and Flow Reader Chip (Product Size & Price)

		Size	Unit Price (\$)	
OEM for sport equipment	Flow Reader Chip	Finger Tip	10	
OEM for pipeline leak-monitor	Flow Reader Chip	Finger Tip	10	
OEM for high pressure pipeline flow metering	Flow Reader Chip	Finger Tip	10	
Charles to the and sustance	Radar Speedometer	Pocket	100	
Speedometer for end-customer	Flow Reader Chip	Pen Drive	20	
Con marker for outility assembles	Thermal flow meter	3"×3"×2"	80	
Gas meter for utility supplier	Flow Reader Chip	3"×1"×1"	40	
Anemometer	Cup anemometer	14"×3"×3"	400	
Weather station or wind turbine	Flow Reader Chip	3"×1"×1"	200	

RETURN ON INVESTMENT

Cash Flow Projections – Fluidic Microprocessor							
	Pre Sales	Year 1	Year 2	Year 3	Year 4		
Sales (\$)		3M	25M	55M	110M		
Speed Sensing							
Unit Price (\$)		10	10	10	10		
# of sales		100K	500K	1.5M	3M		
Flow Sensing							
Unit Price (\$)		20	20	20	20		
# of sales		100K	1M	2M	4M		
Total revenue (\$)		3M	25M	55M	110M		
YOY Growth			733%	120%	100%		
Coots (¢)							
Costs (\$) Facilities	2M						
R&D	21VI 1M						
Chip production	TIVI	200K	1M	2M	3M		
Packaging		1M	5M	15M	30M		
Cost of Sales (\$)	3M	1.2M	6M	17M	33M		
Gross Profit (\$)	(3M)	1.8M	19M	38M	77M		
Margin		60%	76%	69%	70%		
YOY Growth			956%	100%	103%		
Salary & Benefits (\$)	(1M)	(1M)	(1.5M)	(2M)	(3M)		
Overhead (\$)	(500K)	(500K)	(750K)	(1M)	(1.5M)		
Operating Costs (\$)	1.5M	1.5M	2.25M	3M	4.5M		
Net Income (\$)	(A ENA)	300K	16.75M	35M	72.5M		
Margin	(4.5M)	10%	67%	64%	66%		
YOY Growth		10/0	5483%	109%	107%		
101 Glowtii			J403/0	103/0	101/0		